JACKSONVILLE & NORTHEAST FLORIDA

Northeast Florida - Baker, Clay, Duval, Flagler, Nassau, Putnam and St. Johns
CENTRALLY LOCATED
in the Western Hemisphere
STRATEGIC LOCATION

8-HOUR DRIVE TIME
61+ MILLION People
7 County Region
1.6 Million Residents
Ideal Temperate Climate
Low Taxes and Cost
3 Fortune 500 Headquarters
JAX REGIONAL BUSINESS DRIVERS

- Advanced Manufacturing
- Financial Services
- Health & Life Sciences
- Aviation
- Information Technology
- Logistics
**JAX FACTS**

**875 SQUARE MILES***
Largest City in Land Mass in U.S.

**TEMPERATURE AVERAGES**
- Summer: 90°F - 70°F
- Winter: 65°F - 42°F

**CONSOLIDATED**
City / County Governments

**LARGEST**
U.S. Urban Park System

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*Source: U.S. Census 2010
**Source: Northeast Regional Climate Center
WHAT OTHERS ARE SAYING

#2 HOT SPOT Where Americans are Moving Right Now – Realtor.com

TOP 15 METRO AREA for Attracting Millennials – NewGeography

#2 BEST CITY FOR TECH (Outside California and New York) – DataFox

5TH BEST CITY WINNING FINANCE JOBS from Wall Street – Forbes

#2 CITY with the Most Vibrant Employment Scene – Forbes
NORTHEAST FLORIDA POPULATION

1990: 1,018,983
2000: 1,242,824
2010: 1,515,656
2020: 1,770,400

2% ANNUAL Growth Rate

Source: U.S. Census & Demographics Now
JAX REGIONAL WORKFORCE

Total Labor Force
725,000

Jacksonville Unionization is
2.8%
in the Private Sector*

3,000
Military Personnel
Separations Each Year

38
YEARS
Median Age
Florida Median Age = 42, U.S. = 38

Florida Is A
Right-To-Work State
By Constitution

Source: www.unionstats.com, 2016
LARGEST LOCAL UNIVERSITIES

University of North Florida
- Electrical, Mechanical & Civil Engineering degree programs
- Logistics Management programs ranked top in the nation
- Accounting Division ranked among Best in the U.S.

Jacksonville University
- Outstanding Business, MBA, Marine Science and other schools

Source: National Center for Education Statistics, Fall 2014
Combined Enrollment Of 37,000

FSCJ Ranked In TOP 10 PRODUCER Of Associate Degrees in the U.S.

Customized Career Training at LOW or NO COST

14 Campuses and Learning Centers Within A ONE HOUR Commute
INTERMODAL TRANSPORTATION SYSTEM

3 Interstates
3 Major Railroads
4 Deep Water Port Terminals
Growing International Airport
More than 50% of U.S. population reached by truck shipments on 2nd day delivery

Low Back Haul rates

More than 100 Truck terminals

4th Largest UPS regional processing hub
PORT OPERATIONS

- Shipping Lanes to Asia, Europe, South America & the Caribbean
- #2 Automobile Processing Port in U.S.
- 4 Deep Water Port Terminals with Expansion Potential
CECIL COMMERCE CENTER

- Excellent Intermodal Access
  - Adjacent to I-10
  - Proximity to I-295, I-95 and I-75
  - Rail-served
  - Deep Water Port

- Perfect Location for:
  - MRO & manufacturing activities
  - Air and intermodal cargo
  - General aviation

- More than 14,000 acres managed by the JAA and City of JAX/OED
FIRST COAST'S PROTECTED LOCATION

STORM PROTECTION
from Gulf Stream and Recurvature Effect

LEAST LIKELY PLACE
For a Hurricane On The East Or Gulf Coasts

ONLY ONE HURRICANE
in Recorded History

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Major Southeast Landfalling Hurricanes
Category 3 and Above
(1899-2016)
ACCESS BY AIR  95+ NON-STOP FLIGHTS  ■  30+ MARKETS
COST OF LIVING COMPARISON

NATIONAL AVERAGE = 100

Source: C2ER Cost of Living Index, 2017 Q1
Based on a 2,400 square foot, 3 bedroom/2 bathroom new home.
Median New and Resale Price: $215,000

Source: National Association of Realtors, 2017 Q1
10+ Major Hospitals and Medical Centers
- Mayo Clinic
- Baptist Health
- MD Anderson Cancer Center
- UF Health at Jacksonville
- Memorial Hospital
- St. Vincent's Medical Center
- Flagler Hospital
- Northeast Florida State Hospital
- Orange Park Medical Center

2,000+ Physicians in the Region

University of Florida Proton Therapy Institute
www.findyourjax.com

- Showcasing stories of diverse and innovative people that make up our region
- Online Tool to help companies recruit new talent
- Highlights unique regional qualities
REGIONAL POWER COMPANIES

- JEA
- Florida Power and Light
- Seminole Electric
- Clay Electric

- Outstanding reliability and capacity
- Crossroads of the Southeast U.S. Electric Grid
- Leader in CNG and LNG Development
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<th>Tax Type</th>
<th>Rate</th>
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<tr>
<td>Corporate Franchise Tax</td>
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<tr>
<td>State Personal Income Tax</td>
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<tr>
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UNIQUE AMENITIES
JACKSONVILLE & NORTHEAST FLORIDA

- Young, Dynamic Workforce
- Intermodal Transportation System
- Central to Southeastern Markets
- Growing Headquarters, Medical and Financial Sectors
- Ideal Climate
- Minimal Hurricane Exposure
- Southern Coastal Lifestyle
THANK YOU

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