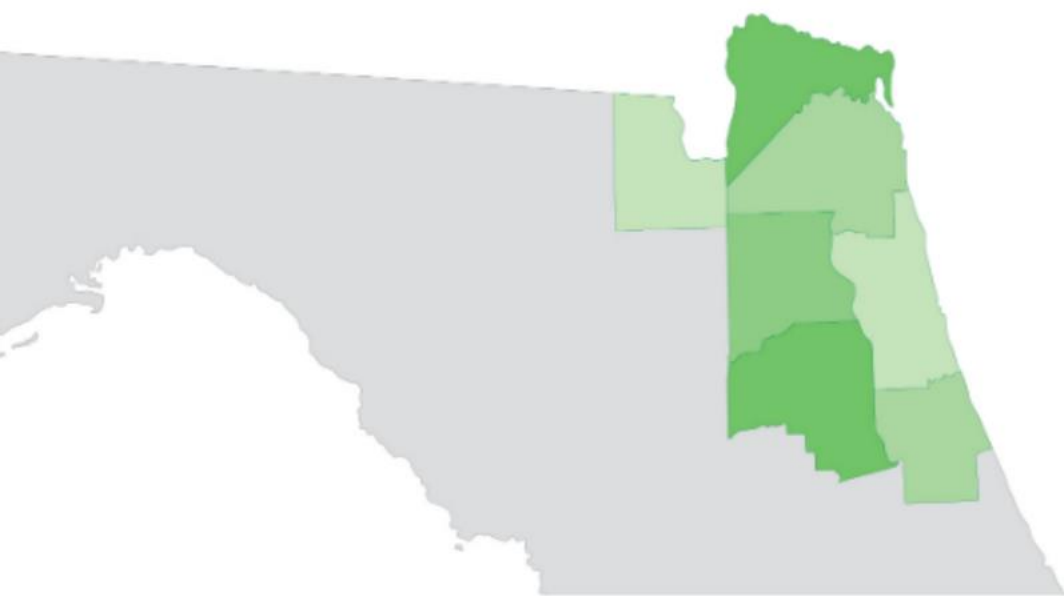




JAXUSA
PARTNERSHIP



AVIATION & AEROSPACE





**CENTRALLY
LOCATED**
in the Western Hemisphere

STRATEGIC LOCATION



**8-HOUR
DRIVE TIME**
61+ MILLION People

▶ NORTHEAST FLORIDA

JAXUSA
PARTNERSHIP



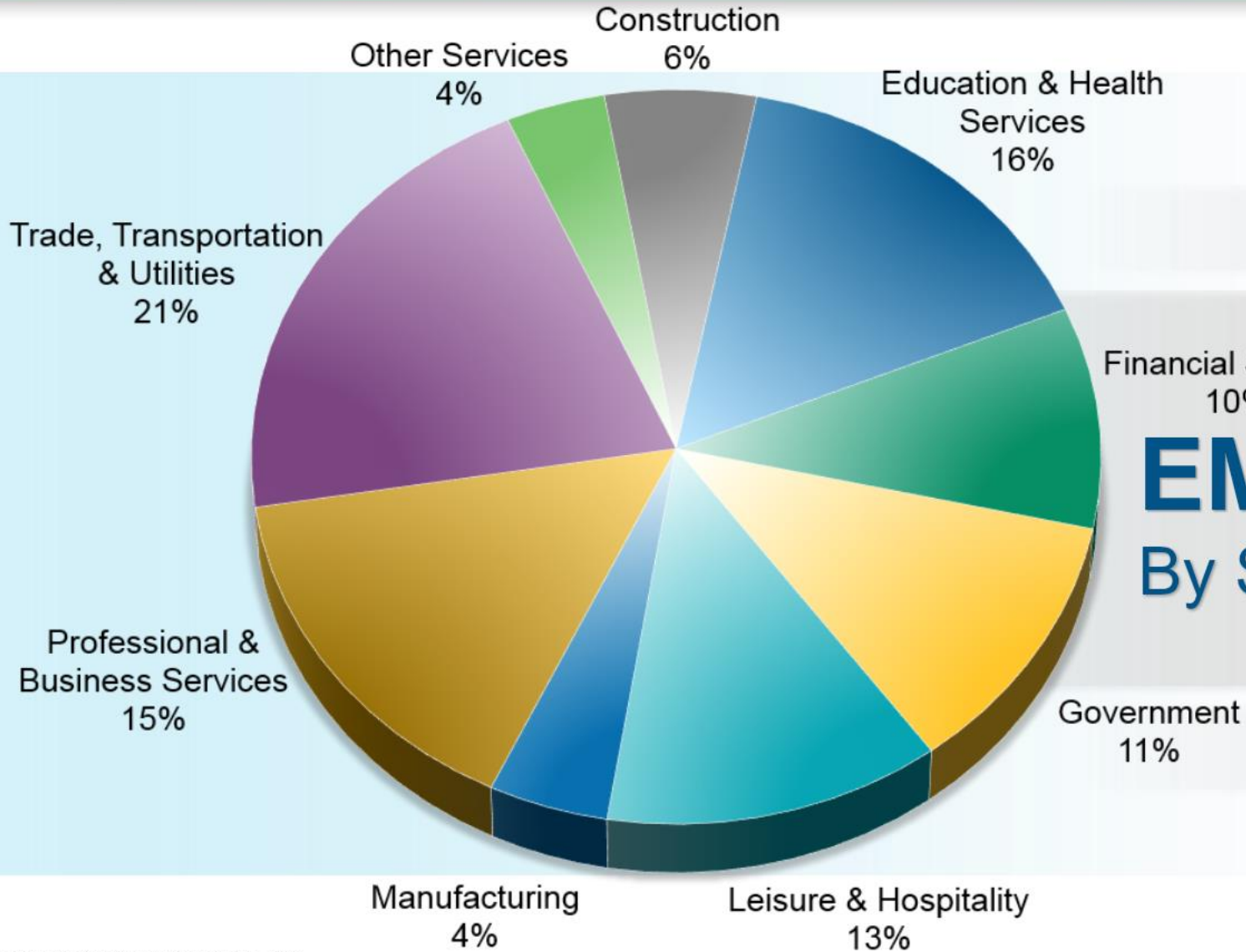
7 County Region

1.6 Million Residents

Ideal Temperate Climate

Low Taxes and Cost

3 Fortune 500 Headquarters



EMPLOYMENT By Sector

JAX REGIONAL BUSINESS DRIVERS



**ADVANCED
MANUFACTURING**



**FINANCIAL
SERVICES**



**HEALTH & LIFE
SCIENCES**



AVIATION



**INFORMATION
TECHNOLOGY**



LOGISTICS





875 SQUARE MILES*
Largest City in Land Mass in U.S.



25 MINUTE
Average Commute*

TEMPERATURE AVERAGES**



Summer
90°F - 70°F
Winter
65°F - 42°F



CONSOLIDATED
City / County
Governments



LARGEST
U.S. Urban Park System

*Source: U.S. Census 2010

**Source: Northeast Regional Climate Center

INDUSTRY LEADERS



FORTUNE 500



MAJOR
Aviation
Operations



RECENT Announcements



WHAT OTHERS ARE SAYING



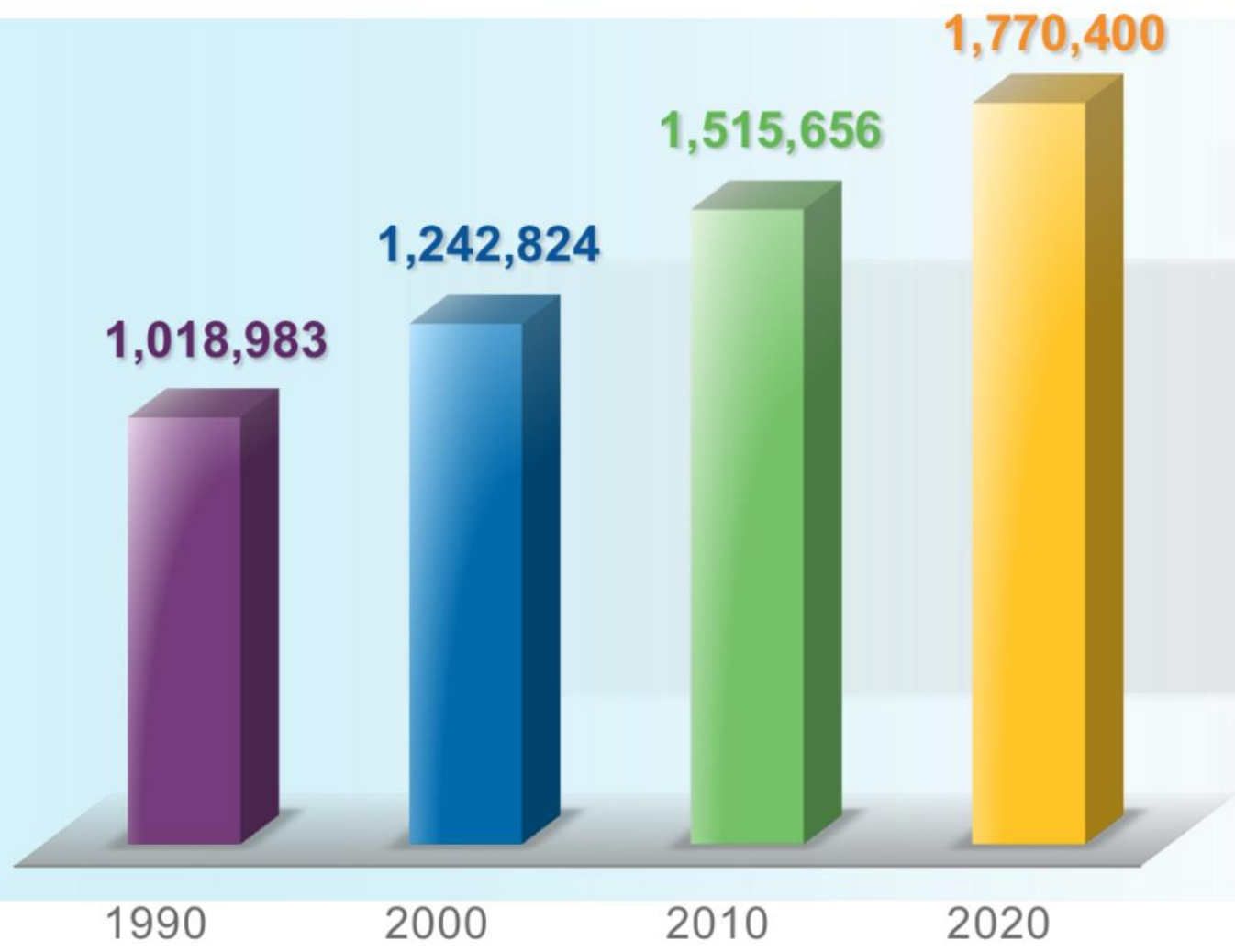
*JAX is the 4th **FASTEST GROWING MARKET** for Bachelor's education attainment – Site Selection Group*

*Florida **#4** in cost of doing business – Area Development*

EMBRY RIDDLE UNIVERSITY #1
Undergraduate Aerospace Engineering Program in Florida – U.S. News

*JIA ranked **3rd BEST AIRPORT** in Service Quality for North America – Airports Council International*

NORTHEAST FLORIDA POPULATION



2% ANNUAL
Growth Rate



Source: U.S. Census & Demographics Now

JAX REGIONAL WORKFORCE



Total Labor Force
725,000



3,000

Military Personnel
Separations Each Year



38
YEARS

Median Age
Florida Median Age = 42, U.S. = 38

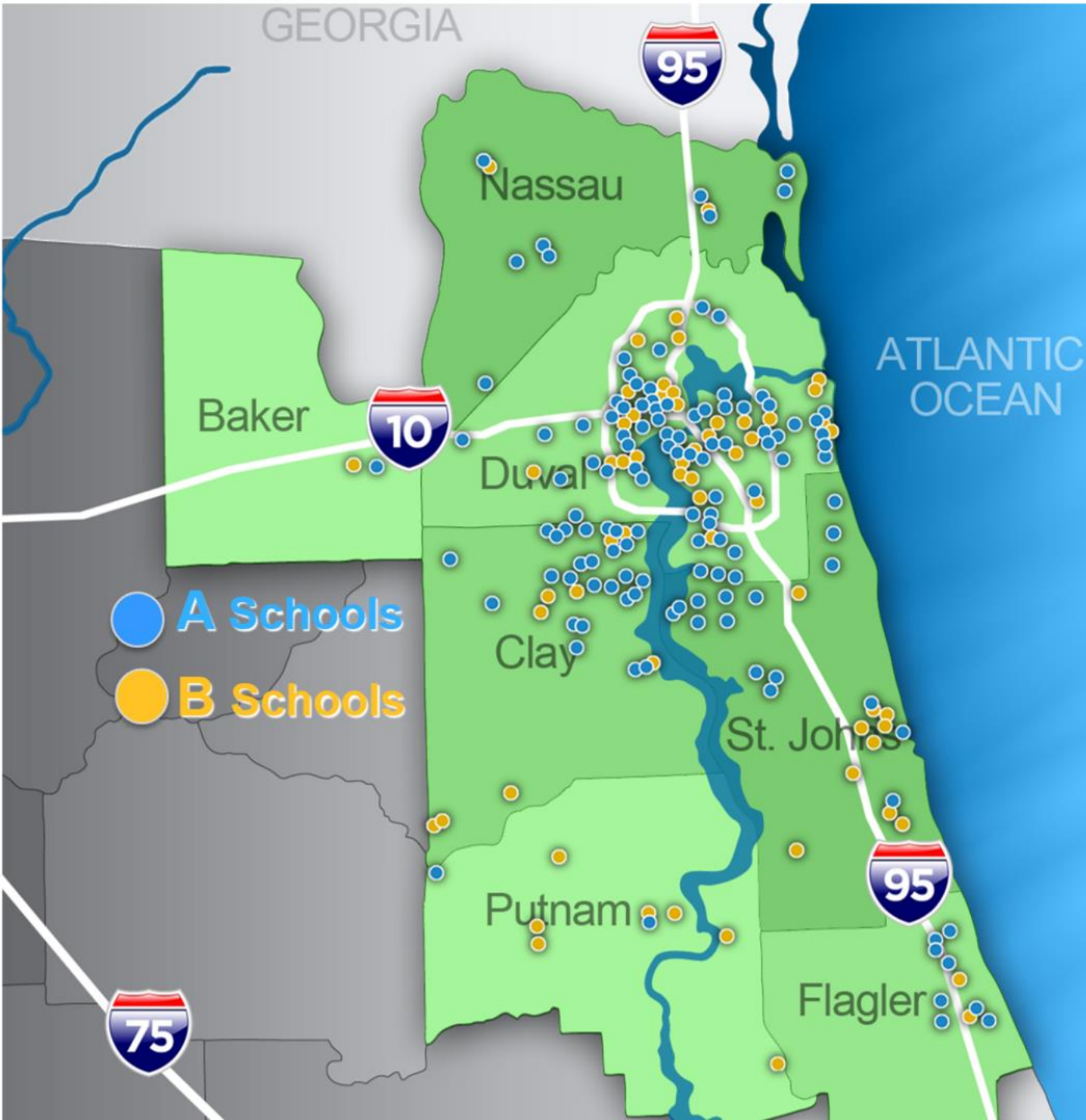


Jacksonville Unionization is
2.8%
in the Private Sector*



Florida Is A
Right-To-Work State
By Constitution

GEORGIA



HIGHER EDUCATION



SCHOOL

ENROLLMENT



Source: National Center for Education Statistics, Fall 2015

▶ LARGEST LOCAL UNIVERSITIES



University of North Florida

- Electrical, Mechanical & Civil Engineering degree programs
- Logistics Management programs **ranked top in the nation**
- Accounting Division **ranked among Best in the U.S.**

Jacksonville University

- Outstanding Business, MBA, Marine Science and other schools



Thomas Carpenter Library



Student Union



Davis College of Business



Marine Science Research Institute

STATE COLLEGE SYSTEM

An icon consisting of three purple graduation caps (mortarboards) arranged in a triangular pattern, with a smiling face in the center of the top cap.

Combined Enrollment Of
37,000

An icon of a blue ribbon with a swirl, symbolizing an award or ranking.

FSCJ Ranked In
TOP 10 PRODUCER
Of Associate Degrees in the U.S.

A large green dollar sign (\$) centered within a light green circular background.

Customized Career Training at
LOW or NO COST

A gray silhouette of a car, viewed from the front, centered within a gray circular background.

14 Campuses and Learning Centers Within A
ONE HOUR Commute

- FAA Certified (Part 147) A & P Aviation Maintenance Training
- Pilot Training
- Aviation Operations Training



- Top-Rated Aviation/Aerospace School
- Two Campuses in Jacksonville
- Main Campus 80 Miles South
- Bachelor's and Master's Programs
 - Aircraft Maintenance
 - Aviation Maintenance Technology
 - Aerospace Engineering



▼ FIRST COAST'S PROTECTED LOCATION

JAXUSA
PARTNERSHIP



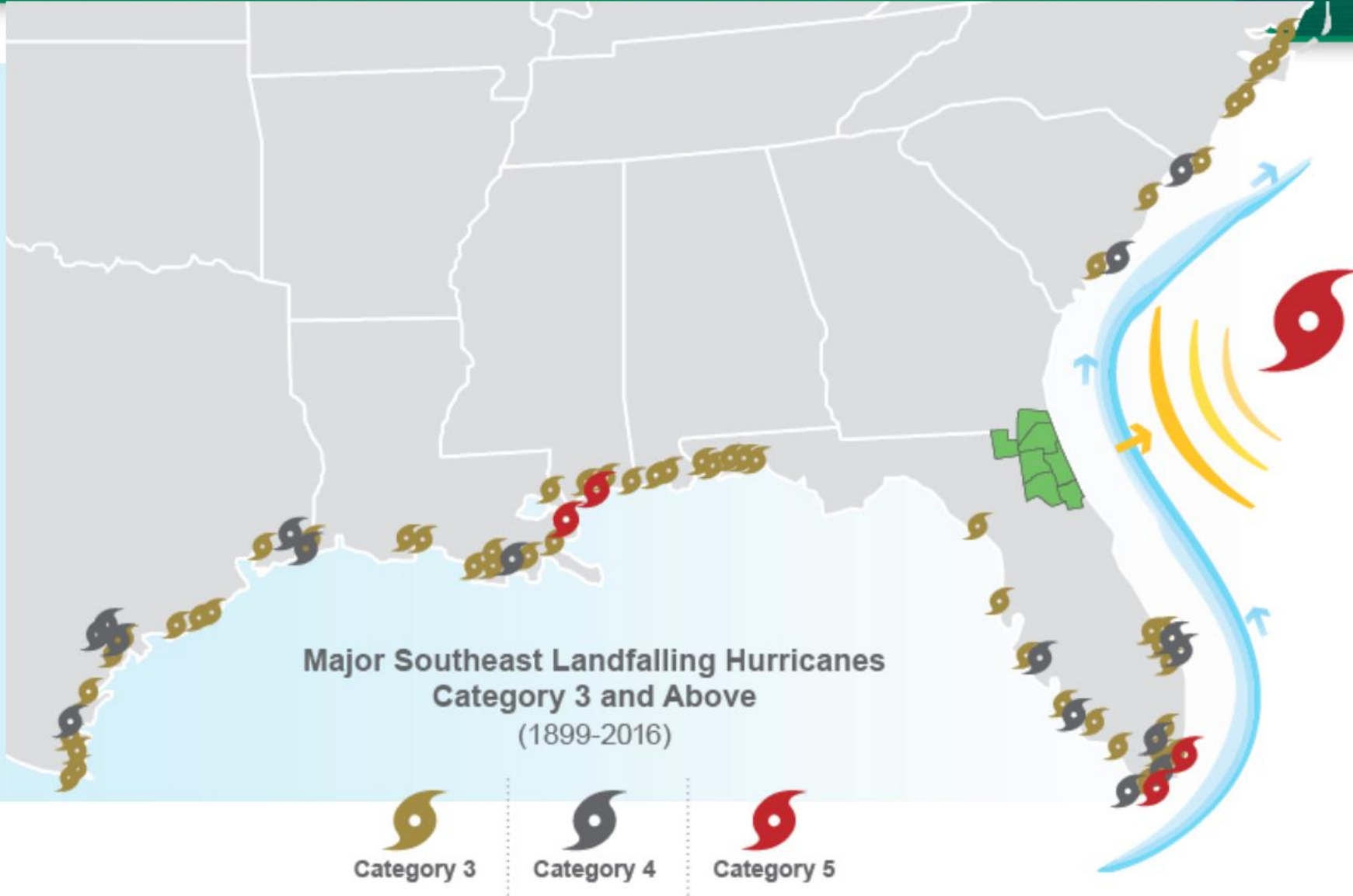
STORM PROTECTION
from Gulf Stream and
Recurvature Effect

LEAST LIKELY PLACE For a
Hurricane On The East Or
Gulf Coasts

ONLY ONE HURRICANE
in Recorded History



MAJOR LANDFALLING HURRICANES



Major Southeast Landfalling Hurricanes
Category 3 and Above
(1899-2016)

- Category 3
- Category 4
- Category 5

ACCESS BY AIR *95+ NON-STOP FLIGHTS* ■ *30+ MARKETS*



INTERMODAL TRANSPORTATION SYSTEM



 Jacksonville International Airport (JAX)

 Regional Airports



3 Interstates



3 Major Railroads



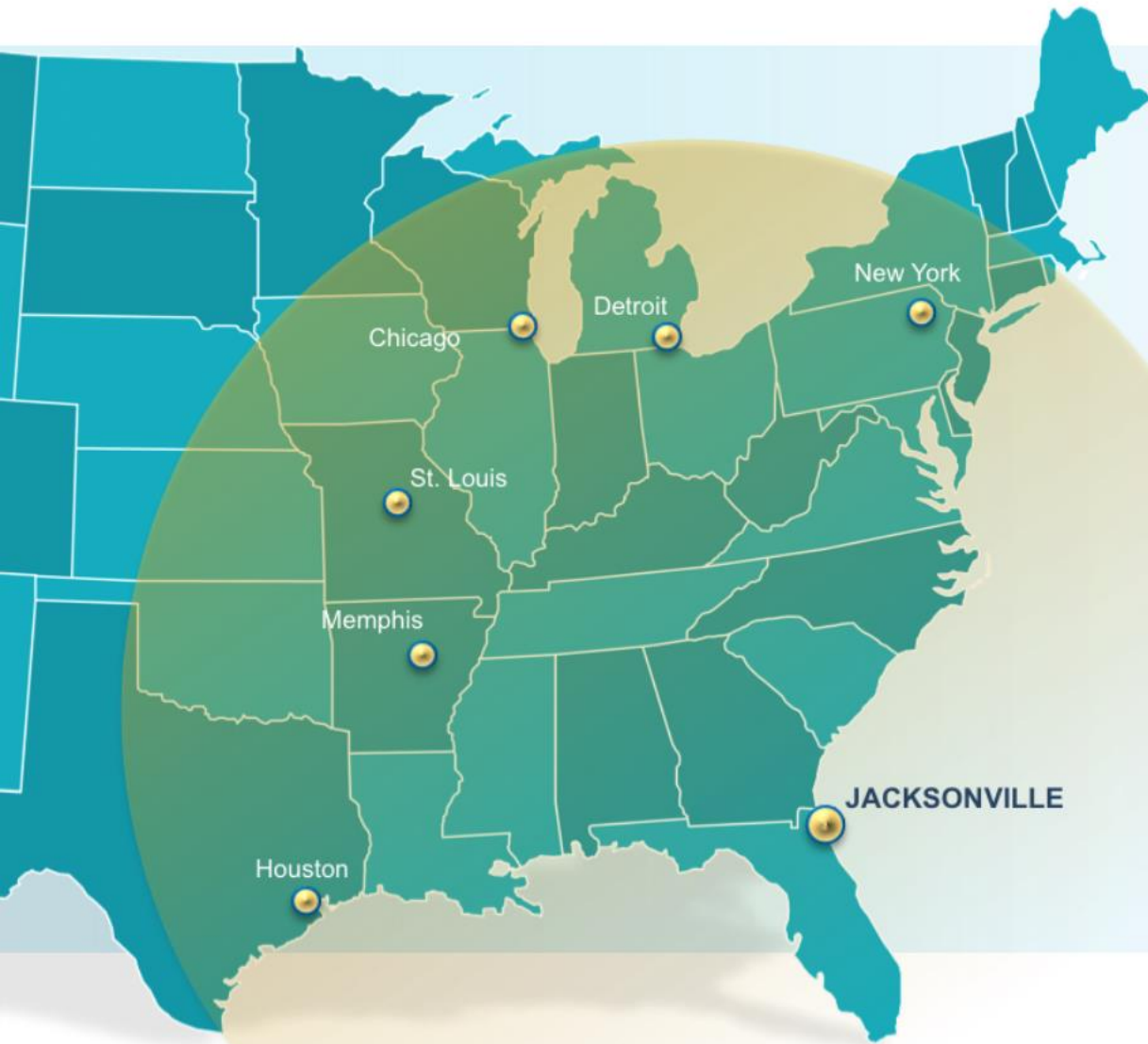
4 Deep Water Port Terminals



Growing International Airport

INTERMODAL TRANSPORTATION SYSTEM

JAXUSA
PARTNERSHIP



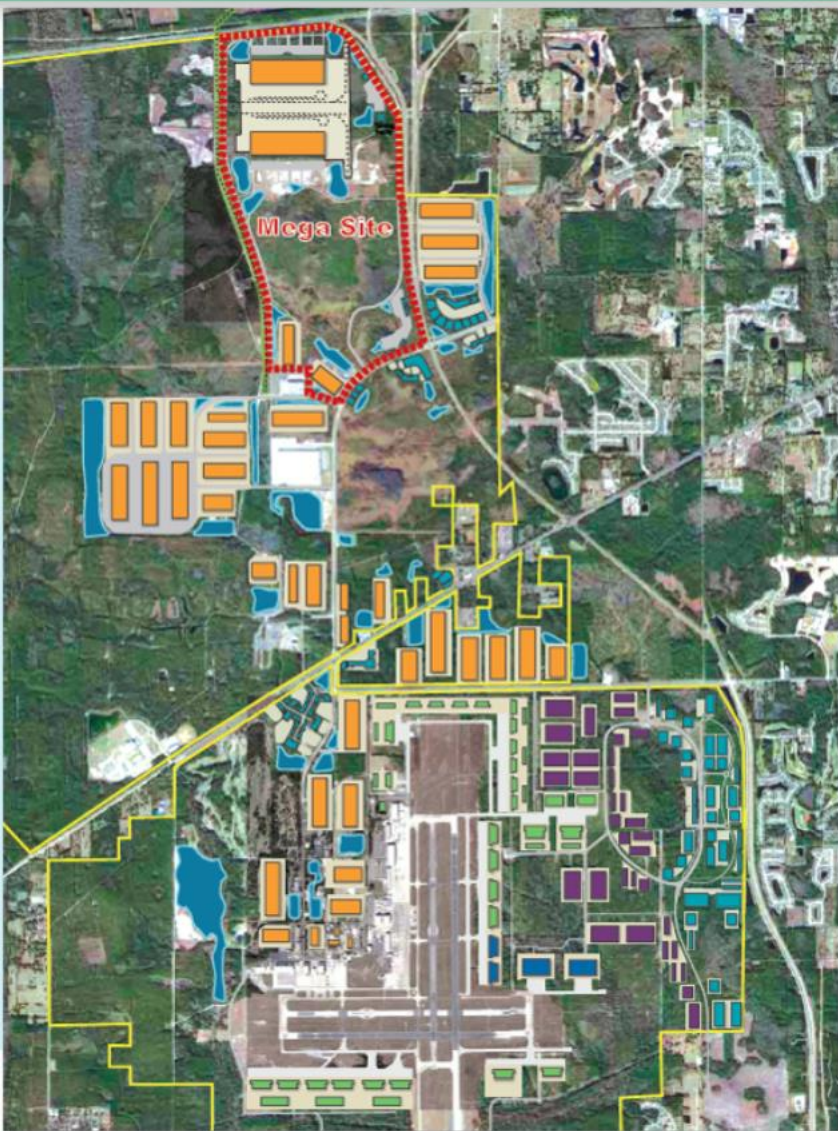
More than 50% of U.S. population reached by truck shipments on 2nd day delivery

Low Back Haul rates

More than 100 Truck terminals

4th Largest UPS regional processing hub

CECIL COMMERCE CENTER



- Excellent Intermodal Access
 - Adjacent to I-10
 - Proximity to I-295, I-95 and I-75
 - Rail-served
 - Deep Water Port
- Perfect Location for:
 - MRO & manufacturing activities
 - Air and intermodal cargo
 - General aviation
- More than 14,000 acres managed by the JAA and City of JAX/OED

CECIL COMMERCE CENTER



- **12,500 ft Runway**
(3rd Longest Commercial Runway in Florida)
- **Three 8,000 ft Runways**
- **600,000 sqft Ramp Space**
- **Flight Pattern Free of Encroachments**



ACCESS BY AIR *95+ NON-STOP FLIGHTS ■ 33 MARKETS*

JAXUSA
PARTNERSHIP



Daily Flights to New York City Area



Marsh Harbour

COMMERCIAL CONSTRUCTION



NATIONAL AVERAGE = 100

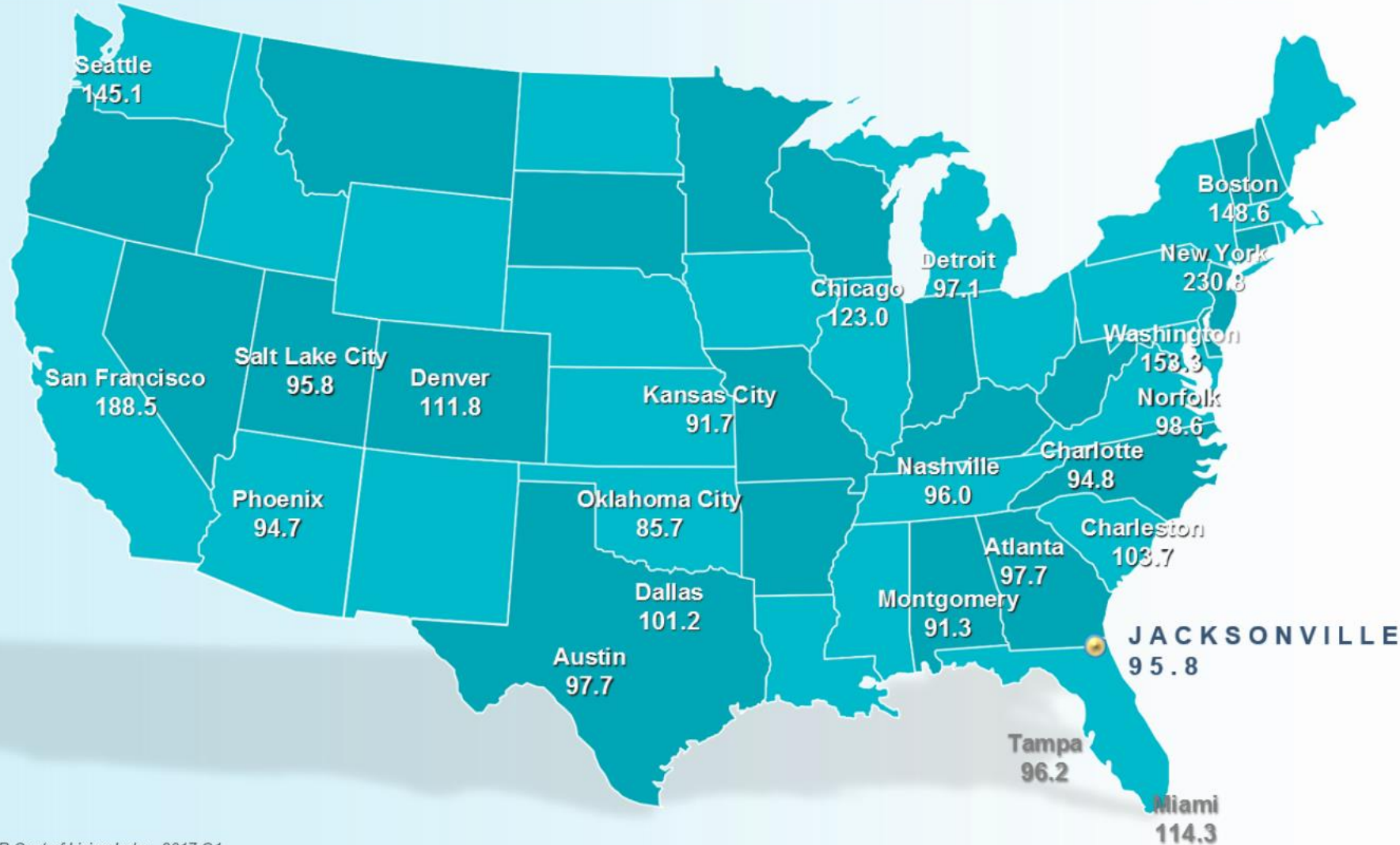


Source: RS Means Construction Cost Data 2016

COST OF LIVING COMPARISON



NATIONAL AVERAGE = 100



Source: C2ER Cost of Living Index, 2017 Q1

HOUSING COSTS



MORE HOUSE FOR YOUR MONEY

Jacksonville

\$257,348

Atlanta

\$279,212

Charleston

\$278,968

Houston

\$302,400

Montgomery

\$283,300

Shreveport

\$291,250

Based on a
2,400 square foot,
3 bedroom/2 bathroom
new home

HOUSING COSTS



Median New and
Resale Price:
\$215,000

WORLD-CLASS HEALTH CARE SYSTEM



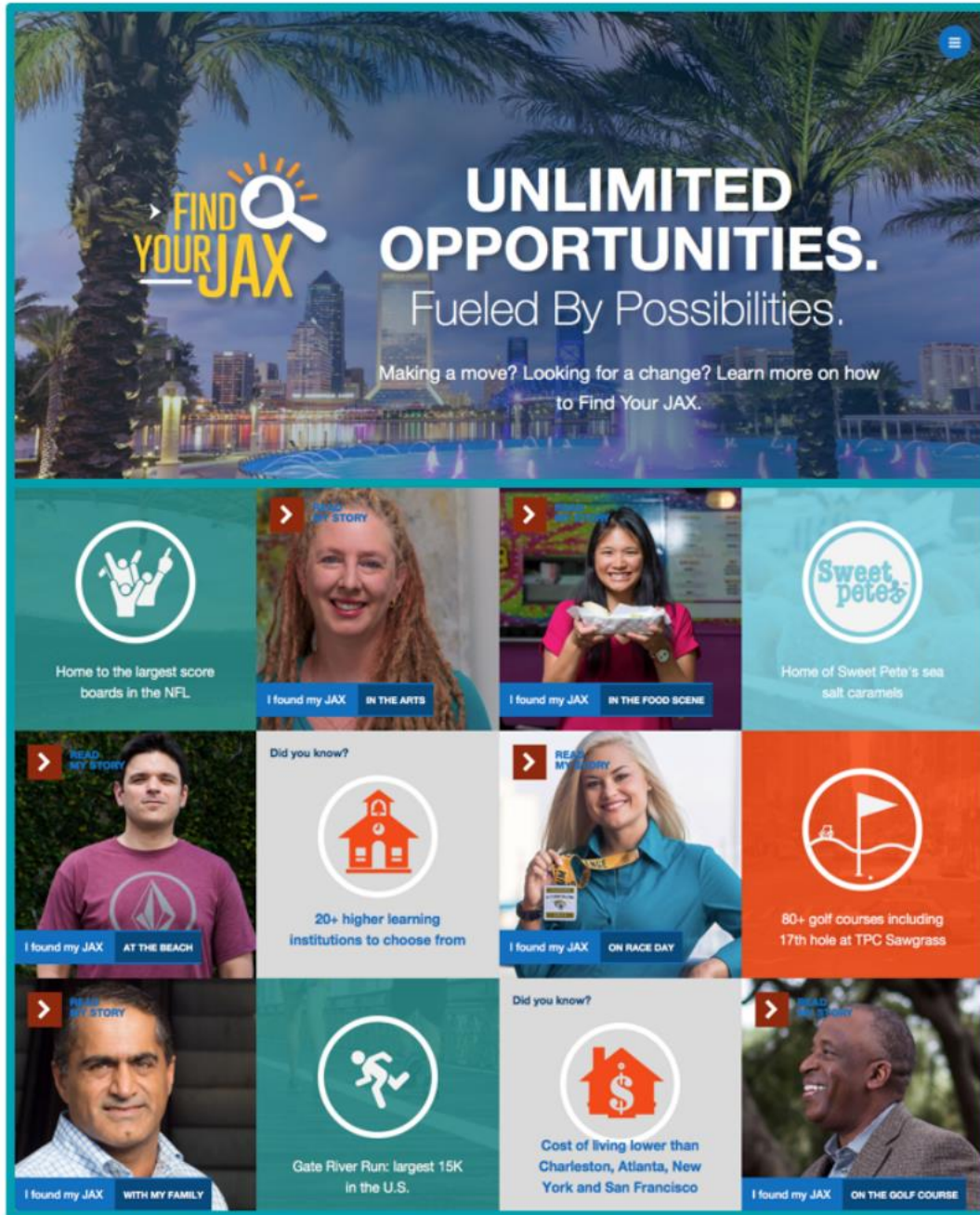
10+ Major Hospitals and Medical Centers

- Mayo Clinic
- Baptist Health
- MD Anderson Cancer Center
- UF Health at Jacksonville
- Memorial Hospital
- St. Vincent's Medical Center
- Flagler Hospital
- Northeast Florida State Hospital
- Orange Park Medical Center

2,000+ Physicians in the Region

University of Florida Proton Therapy Institute





The screenshot shows the homepage of the Find Your JAX website. At the top, there's a navigation menu with a hamburger icon. The main header features the text "FIND YOUR JAX" with a magnifying glass icon, followed by "UNLIMITED OPPORTUNITIES. Fueled By Possibilities." and a sub-header "Making a move? Looking for a change? Learn more on how to Find Your JAX." Below this is a grid of 12 tiles. Each tile contains a person's photo, a category label, and a brief description of a local feature or benefit. The tiles are arranged in three rows and four columns.

FIND YOUR JAX
UNLIMITED OPPORTUNITIES.
Fueled By Possibilities.
Making a move? Looking for a change? Learn more on how to Find Your JAX.

- Home to the largest score boards in the NFL
- I found my JAX IN THE ARTS
- I found my JAX IN THE FOOD SCENE
- Home of Sweet Pete's sea salt caramels
- 20+ higher learning institutions to choose from
- I found my JAX ON RACE DAY
- 80+ golf courses including 17th hole at TPC Sawgrass
- I found my JAX WITH MY FAMILY
- Gate River Run: largest 15K in the U.S.
- Cost of living lower than Charleston, Atlanta, New York and San Francisco
- I found my JAX ON THE GOLF COURSE

www.findyourjax.com

- Showcasing stories of diverse and innovative people that make up our region
- Online Tool to help companies recruit new talent
- Highlights unique regional qualities



REGIONAL POWER COMPANIES

- JEA
- Florida Power and Light
- Seminole Electric
- Clay Electric
- Outstanding reliability and capacity
- Crossroads of the Southeast U.S. Electric Grid
- Leader in CNG and LNG Development



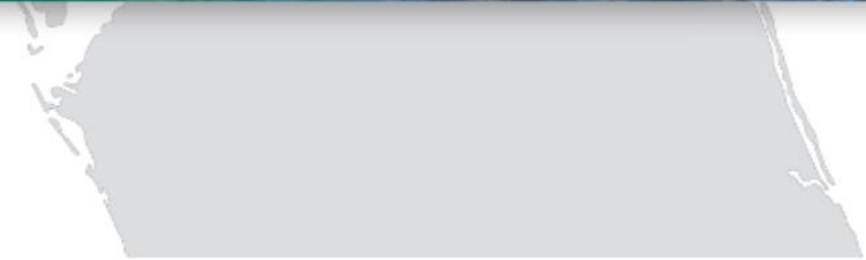
FLORIDA TAX ANALYSIS



■ Corporate Franchise Tax	None
■ State Personal Income Tax	None
■ Inventory Tax	None
■ State Sales & Use Tax	6.0%
■ Corporate Income Tax	5.5%
■ Average Property Tax	18.8932 mils



UNIQUE AMENITIES



UNIQUE AMENITIES

JAXUSA
PARTNERSHIP



UNIQUE AMENITIES



UNIQUE AMENITIES

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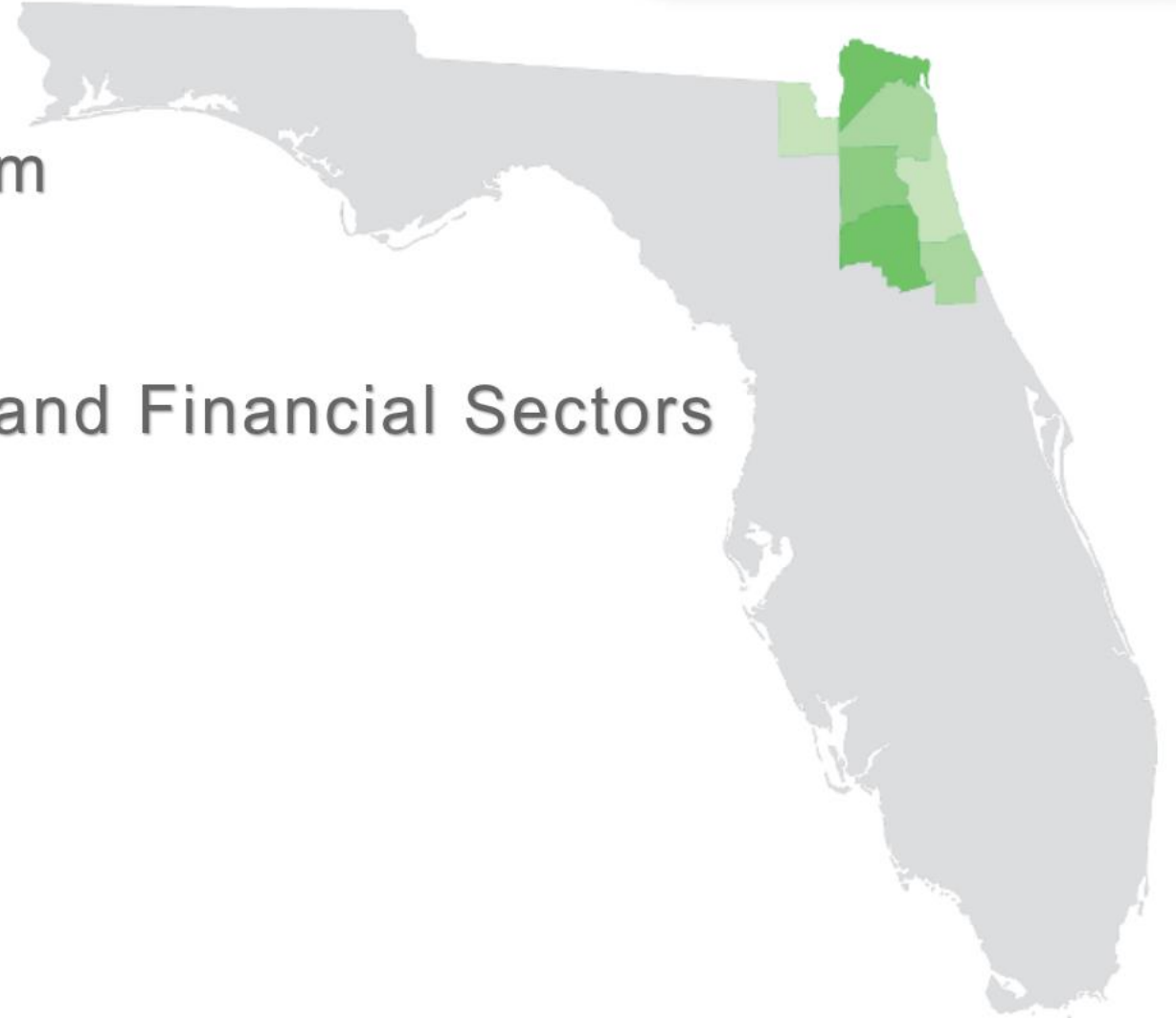


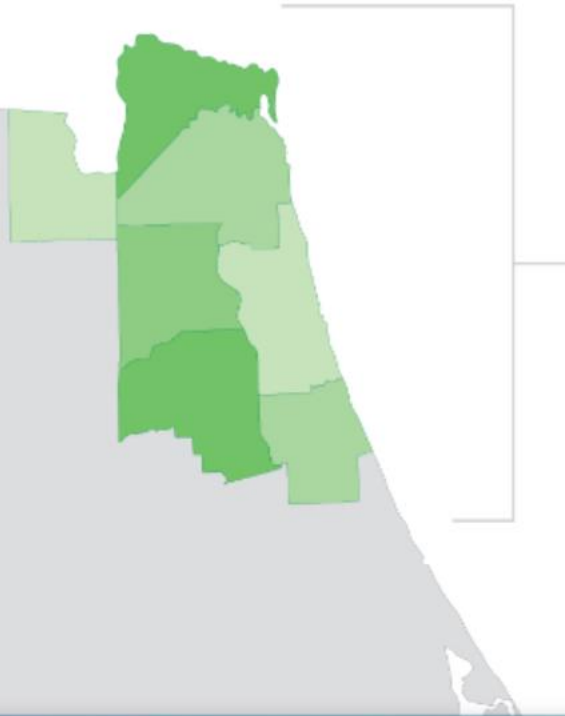
▼ JACKSONVILLE & NORTHEAST FLORIDA

JAXUSA
PARTNERSHIP



- **Young, Dynamic** Workforce
- **Intermodal** Transportation System
- **Central** to Southeastern Markets
- **Growing** Headquarters, Medical and Financial Sectors
- **Ideal** Climate
- **Minimal** Hurricane Exposure
- **Southern Coastal** Lifestyle





THANK YOU

Aaron Bowman, Senior Vice President
(904) 366-6671 or abowman@jaxusa.org

3 Independent Drive

Jacksonville FL 32202

(904) 366-6600

JAXUSA
PARTNERSHIP